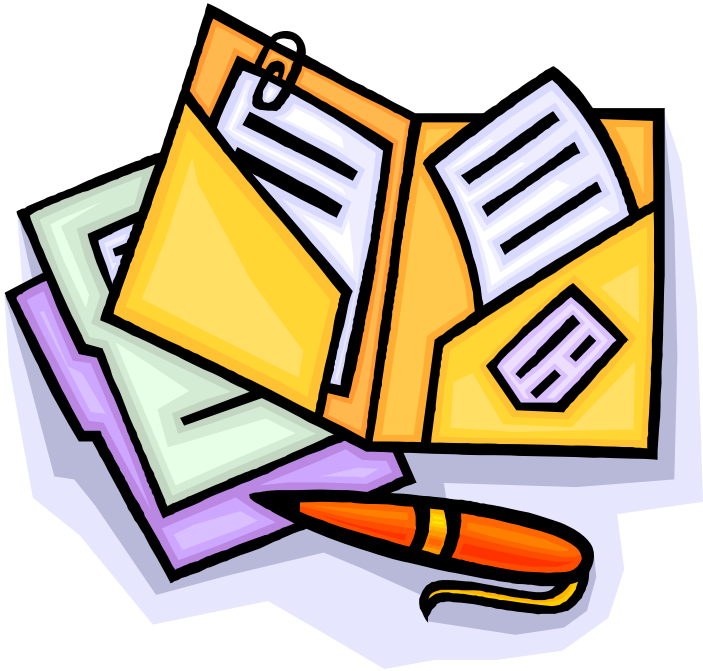


Staying Organized . . .



- Create a file
- Keep copies of all documents and records used to complete the FAFSA
- Keep copies of all applications and forms submitted

FAFSA Information & Tips

- **File early, but no later than March 2, 2009**
- **Use estimated 2008 income information if taxes are not complete at time of FAFSA submission**
- **Student and at least one parent whose information is reported must complete and sign the FAFSA**



**PINs available in Real Time
thru the FAFSA Website:**

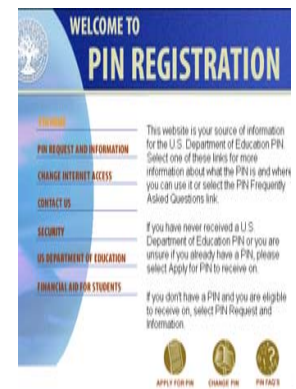
www.fafsa.ed.gov

Federal PIN

- PIN (Personal Identification Number) serves as the electronic signature on ED documents
- Allows student to access their online fafsa information and make changes
- Both student and at least one parent need PIN
- Apply for student and parent PINs

TODAY at:

www.pin.ed.gov



FAFSA ON THE WEB



- Internet application used by students and parents to complete electronic FAFSA at

www.fafsa.ed.gov

- For best results fill out the FAFSA ON THE WEB Worksheet in your packet before inputting the data on the web

- Use the parent and student pin numbers to sign electronically.

DO NOT MAIL THIS WORKSHEET

2008 - 2009 FAFSA ON THE WEB WORKSHEET

Check with your financial aid administrator for the state and college aid. Available online with FAFSA at www.fafsa.ed.gov in June and earlier than using a paper FAFSA. For state or college aid, the deadline may be as early as January 2008. See the table to the right for state deadlines. Check with your high school counselor or your college's financial aid administrator about other deadlines.

STATE DEADLINE DATES

State	Deadline
AK	12/1/07
AL	12/1/07
AR	12/1/07
CA	12/1/07
CO	12/1/07
CT	12/1/07
DC	12/1/07
DE	12/1/07
FL	12/1/07
GA	12/1/07
IA	12/1/07
IL	12/1/07
IN	12/1/07
KS	12/1/07
KY	12/1/07
LA	12/1/07
MA	12/1/07
MD	12/1/07
ME	12/1/07
MI	12/1/07
MN	12/1/07
MO	12/1/07
MS	12/1/07
MT	12/1/07
NC	12/1/07
ND	12/1/07
NH	12/1/07
NJ	12/1/07
NM	12/1/07
NV	12/1/07
OH	12/1/07
OK	12/1/07
OR	12/1/07
PA	12/1/07
RI	12/1/07
SC	12/1/07
SD	12/1/07
TN	12/1/07
TX	12/1/07
VA	12/1/07
VT	12/1/07
WA	12/1/07
WI	12/1/07
WV	12/1/07
WY	12/1/07

Your Social Security Number (Q8)

Your last name (Q1)

Your Social Security Number (Q8)

1 2 3 - 4 5 - 6 7 8 9

Your last name (Q1)

HERNANDEZ-GARCIA

List the student's name and Social Security number exactly as they appear on the Social Security card.

Both will be compared through a database match process.



Selective Service Registration (Q22)

Most male students must register with Selective Service to get federal aid. If you are male, age 18-25 and **NOT** registered, select “Register me.” (Q22)

Register me

- MALE students will be entered into a database for use if there is a draft. There has not been a draft since 1973.
- If you are not 18 as of the day you submit your FAFSA, you can leave it blank, but remember to select “Register me” on next year’s FAFSA.
- For more information, go to:



www.sss.gov

Q26, 27, & 28 NOT on Worksheet:

Q26 When you begin college in the 2009-2010 school year, what will be your high school completion status?

- **High School Diploma**
- **General Educational Development (GED) certificate?**
- **Home schooled**
- **None of the above**



Q27 Will you have your first bachelor's degree before July 1, 2009? **NO**

Q28 When you begin the 2009-2010 school year, what will be your grade level? High School Seniors should indicate:

“Never attended college and 1st year undergraduate”

(Even if you took some college classes in high school)

Section 2

Determination of Student Dependency Status

SECTION 2 – STUDENT DEPENDENCY STATUS

Were you born before January 1, 1986? (Q48)

Yes No

As of today, are you married? (Q49)

Yes No

(Answer “Yes” if you are separated but not divorced.) “As of today” refers to the day that you sign your FAFSA.

At the beginning of the 2009-2010 school year, will you be working on a master’s or doctorate program (such as an MA, MBA, MD, JD, PhD, EdD, graduate certificate, etc.)? (Q50)

Yes No

Are you currently serving on active duty in the U.S. Armed Forces for purposes other than training? (Q51)

Yes No

Are you a veteran of the U.S. Armed Forces? (Q52)

Answer “Yes” (you are a veteran) if you (1) have engaged in active duty in the U.S. Armed Forces (Army, Navy, Air Force, Marines or Coast Guard) or are a National Guard or Reserve enlistee who was called to active duty for other than state or training purposes, or were a cadet or midshipman at one of the service academies, and (2) were released under a condition other than dishonorable. Also answer “Yes” if you are not a veteran now but will be by June 30, 2010.

Yes No

Answer “No” (you are not a veteran) if you (1) have never engaged in active duty in the U.S. Armed Forces, (2) are currently an ROTC student or a cadet or midshipman at a service academy, (3) are a National Guard or Reserve enlistee activated only for state or training purposes, or (4) were engaged in active duty in the U.S. Armed Forces but released under dishonorable conditions.

Do you have children who will receive more than half of their support from you between July 1, 2009 and June 30, 2010? (Q53)

Yes No

Do you have dependents (other than your children or spouse) who live with you and who receive more than half of their support from you, now and through June 30, 2010? (Q54)

Yes No

You will need proof if you answer YES.

Dependency (continued)

At any time since you turned age 13, were both your parents deceased, were you in foster care or were you a dependent or ward of the court? (Q55)

Answer "Yes" if you had no living parent (biological or adoptive) at any time since you turned age 13, even if you are now adopted. Answer "Yes" if you were in foster care at any time since you turned age 13, even if you are no longer in foster care as of today. Answer "Yes" if you were a dependent or ward of the court at any time since you turned age 13, even if you are no longer a dependent or ward of the court as of today. Note that the financial aid administrator at your school may require you to provide proof that you were in foster care or a dependent or ward of the court.

Yes No

Use these instructions to answer questions 56-57

Answer "Yes" if you can provide a copy of a court's decision that as of today you are an emancipated minor or are in legal guardianship. Also answer "Yes" if you can provide a copy of a court's decision that you were an emancipated minor or were in legal guardianship immediately before you reached the age of being an adult in your state. The court must be located in your state of legal residence at the time the court's decision was issued.

Are you or were you an emancipated minor as determined by a court in your state of legal residence? (Q56)

Yes No

Are you or were you in legal guardianship as determined by a court in your state of legal residence? (Q57)

Yes No

Use these instructions to answer questions 58-60

Answer "Yes" if you received a determination at any time on or after July 1, 2008, that you were an unaccompanied youth who was homeless or, for question 60, at risk of being homeless.

- "Homeless" means lacking fixed, regular and adequate housing, which includes living in shelters, motels or cars, or temporarily living with other people because you had nowhere else to go.
- "Unaccompanied" means you are not living in the physical custody of your parent or guardian.
- "Youth" means you are 21 years of age or younger or you are still enrolled in high school as of the day you sign this application.

At any time on or after July 1, 2008, did your high school or school district homeless liaison determine that you were an unaccompanied youth who was homeless? (Q58)

Yes No

At any time on or after July 1, 2008, did the director of an emergency shelter or transitional housing program funded by the U.S. Department of Housing and Urban Development determine that you were an unaccompanied youth who was homeless? (Q59)

Yes No

At any time on or after July 1, 2008, did the director of a runaway or homeless youth basic center or transitional living program determine that you were an unaccompanied youth who was homeless or were self-supporting and at risk of being homeless? (Q60)

Yes No

If you answered **YES** to ANY of the previous questions, you do not have to provide parental information. Skip to Section 4 on page 6.

If you answered **NO** to ALL of the previous questions, then you must provide parental information. Complete Section 3 on the next page.

Will parent's information need to be included on the FAFSA?

- If the student doesn't meet one of the qualifications in the previous 2 slides parent's income must be included.
- **Dependency status may be changed in very specific extenuating circumstances** (abusive situation, abandonment, etc). File a Dependency Override Petition at the college of attendance. Third party documentation required (social worker, police report, counselor, clergy, etc).

What if I don't claim my child and they move out and support themselves, can't they be independent for financial aid?

- NO
- The government expects it is the parents' responsibility to educate their children through age 23 to the best of their financial ability, as measured by the FAFSA. If parents choose *not* to provide support for their child's college expenses the government feels it is not their responsibility to take over for them.



Section 3 – Parental Information



DO NOT include information on:

- legal guardians
- grandparents, or
- other relatives

See top of Page 4 about who is considered a parent:

- Biological or adoptive parent(s)
- Stepparent (regardless of any prenuptial agreements)
- Use only one parent's information if divorced or separated

Father's and/or Mother's SSN, Last Name, and Date of Birth (Q63-70)

What is your father's (or stepfather's) Social Security Number? (Q63)	2 3 4 - 5 6 - 7 8 9 0
What is your father's (or stepfather's) last name? (Q64)	JONES
What is your father's (or stepfather's) date of birth? (Q66) (Example: Month, day and year: 05/07/1962)	0 5 0 3 1 9 5 9
What is your mother's (or stepmother's) Social Security Number? (Q67)	0 0 0 - 0 0 - 0 0 0 0
What is your mother's (or stepmother's) last name? (Q68)	PARKER
What is your mother's (or stepmother's) date of birth? (Q70) (Example: Month, day and year: 05/07/1962)	0 7 1 9 1 9 6 0

- Information should be listed as they appear on the parent/s' Social Security Card for a database match
- If parent does NOT have a SSN, enter 000-00-0000
- Do NOT include additional information on parent if single, divorced, separated, or widowed.

Parents' Tax Return Filing Status for 2008

Q82 NOT in Worksheet:

For 2008, have your parents completed their IRS income tax return?

- My parents have already completed their return.
- My parents will file, but they have not completed their return.
- My parents are NOT going to file (skip to Q89)

Type of income tax return (Q83-84)

What income tax return did your parents file or will they file for 2008? (Q83)

IRS 1040

IRS 1040A, 1040EZ

A foreign tax return

A tax return with Puerto Rico, another U.S. territory or a Freely Associated State

If your parents have filed or will file a 1040, were they eligible to file a 1040A or 1040EZ? (Q84)

A person is not eligible to file a 1040A or 1040EZ if he or she makes \$100,000 or more, itemizes deductions, receives income from his or her own business or farm, is self-employed, receives alimony or is required to file Schedule D for capital gains. If your parents were not required to file a tax return or they filed a 1040 only to claim Hope or Lifetime Learning tax credits, and would have otherwise been eligible

Yes

No

Don't know



Dislocated Worker (Q85)

SECTION 3 (CONTINUED) – PARENTAL INFORMATION

As of today, is either of your parents a dislocated worker? (Q85)

In general, a person may be considered a dislocated worker if he or she is receiving unemployment benefits due to being laid off or losing a job and is unlikely to return to a previous occupation; has been laid off or received a lay-off notice from a job; was self-employed but is now unemployed due to economic conditions or natural disaster; or is a displaced homemaker. A displaced homemaker is generally a person who previously provided unpaid services to the family (e.g., a stay-at-home mom or dad), is no longer supported by the husband or wife, is unemployed or underemployed and is having trouble finding or upgrading employment.

Yes

No

Don't know

- If a person quits work, generally they are not considered a dislocated worker even if the person is receiving unemployment benefits.
- If you answer “Yes” The Financial Aid Office will require that you provide proof that your parent is a dislocated worker.



Parent 2008 Adjusted Gross Income (Q86)

What was your parents' adjusted gross income for 2008? (Q86)

Adjusted gross income is on IRS form 1040—line 37; 1040A—line 21; or 1040EZ—line 4

\$ 45,250

- If your parents have not yet filed their 2008 federal tax return information, **estimate** using W-2s and other tax information.
- Remember to go back into your FAFSA to make corrections as soon as 2008 taxes are filed.
- If the answer is zero or the question does not apply, enter 0.

Parents' Household Information for 2009-10

Your parents' number of family members in 2009-2010. (Q75)

Include in your parents' household: (1) your parents and yourself, even if you don't live with your parents, (2) your parents' other children if (a) your parents will provide more than half of their support between July 1, 2009, and June 30, 2010, or (b) the children could answer "No" to every question in Section 2 of this worksheet, and (3) other people only if they live with your parents, your parents provide more than half of their support and your parents will continue to provide more than half of their support between July 1, 2009, and June 30, 2010.

6

● Include in your parents' household:

- yourself
- your parent(s)
- your parents' other dependent children, if your parents provide more than half their support or the children could answer "no" to every question in Section 2, regardless of where they live
- other people, if they now live with your parents and will continue to do so from 7/1/09 through 6/30/10, and if your parents provide more than half their support now, and will continue to provide support from 7/1/09 through 6/30/10.



Family Members Attending College in 2009-10

How many people in your parents' household will be college students between July 1, 2009 and June 30, 2010? (Q76)

Always count yourself. Do not include your parents. Include others only if they will attend, at least half-time in 2009-2010, a program that leads to a college degree or certificate.

2

- Always include yourself even if you will attend college less than half-time in 2009-2010.
- Include other household members only if they will attend at least half time in 2009-2010 in a program that leads to a college degree or certificate.
- Never include your parents.

NOTE: Some financial aid offices will require proof that other family members are attending college

Parent Assets (Q92)

As of today, what is the net worth of your parents' investments, including real estate (not your parents' home)? (Q92)

\$ 7,900

Net worth means current value minus debt.

- **Net Worth** means current value minus debt
- **Investments** include:
 - real estate (other than parents' home)
 - trust funds
 - UGMA and UTMA accounts
 - money market and mutual funds
 - certificates of deposit
 - stocks and stock options
 - bonds and other securities
 - Coverdell IRAs
 - 529 plans
 - installment and land sale contracts
 - commodities, etc.

Parent Assets (Q92 continued & Q93)

DO NOT include investments like:

- the home you live in
- the value of life insurance
- parent retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc), or
- the value of a small business with 100 or fewer full-time

or full-time equivalent employees

As of today, what is the net worth of your parents' current businesses and/or investment funds? (Q93)

Do not include the value of a family farm that your parents live on and operate.

Do not include the value of a small business if your family owns and controls more than 50 percent of the business and the business has 100 or fewer full-time or full-time equivalent employees. For small business value, your family includes (1) persons directly related to you, such as a parent, sibling, or child, or (2) persons who are or were related to you by marriage, such as a spouse, stepparent or sister-in-law.

\$ 0

● Business/Investment Farm includes:

- market value of land, buildings, machinery, equipment, and inventory. Debt means only those debts for which the business was used as collateral.

Section 5 – School Information

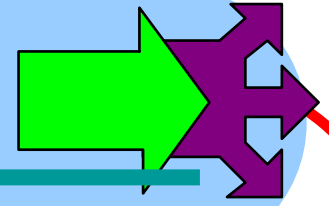
SECTION 5 – COLLEGES TO RECEIVE INFORMATION

- If you do not know the school code, write the college's name. You will have a chance online to search for the school code.
- For each college, indicate the corresponding housing plan.

	1 st college	2 nd college	3 rd college	4 th college	5 th college
Federal School Code	001170 (Q104.a)	001328 (Q104.c)	023456 (Q104.e)	034567 (Q104.g)	 (Q104.i)
Housing Plan	<input type="checkbox"/> on campus <input type="checkbox"/> with parent <input checked="" type="checkbox"/> off campus (Q104.b)	<input checked="" type="checkbox"/> on campus <input type="checkbox"/> with parent <input type="checkbox"/> off campus (Q104.d)	<input type="checkbox"/> on campus <input checked="" type="checkbox"/> with parent <input type="checkbox"/> off campus (Q104.f)	<input checked="" type="checkbox"/> on campus <input type="checkbox"/> with parent <input type="checkbox"/> off campus (Q104.h)	<input type="checkbox"/> on campus <input type="checkbox"/> with parent <input type="checkbox"/> off campus (Q104.j)

- List up to 10 colleges that you are considering to apply to
- List at least one California College 1st, 2nd or 3rd, for Cal Grant consideration
- List those schools with the earliest financial aid deadlines, regardless of whether they are in-state or out-of-state
- Find school codes at: www.fafsa.ed.gov
- List a community college for summer 2009 (030357 = Las Positas)!

What Happens Next?



Colleges match admission records with financial aid applications and determine aid eligibility



Colleges mail notices of financial aid eligibility to admitted students who have completed all required financial aid forms